How do I merge patient data when connected to an EMR?

ZEISS Quick Help: Humphrey® Field Analyzer 3 (HFA3)

When the HFA3 is connected to an EMR and utilizes Modality Work List, the work list will pull over to the HFA3. However, if there are edits that need to be done with patient data already existing on the HFA3 local drive, the editing or merging of data cannot be performed. Always edit patient information in FORUM or the EMR system if you have a connected instrument. You will be unable to change patient records retrieved from FORUM or an EMR system. Records created directly on the instrument can be edited and deleted, but cannot be merged when you are in a connected mode.

To Merge Patients on the HFA3

You may merge up to 20 names into one patient file:

1. While in the PATIENT screen, select and right-click mouse on the Patient Name.
2. Select Merge from the drop-down menu.
3. In the MERGE PATIENT DATA screen, enter search terms to find patient records.
4. Highlight the records of interest from the resulting list. Select Compare to display comparisons of each record with the patient record shown at the top of the screen. The original patient record will be displayed on the right.
5. Select Merge at the bottom of the screen to merge the highlighted records with the original patient record.
6. Enter a reason for merging patient data (for example, duplicate) and select Merge one more time.

Refer to the Humphrey Field Analyzer user manual Instructions for Use for safe and effective operation of the instrument.